



## Steps to Package with Fahe, Inc

- 1. Submit all required documentation as required by Fahe, Inc. to include:
  - Signed MOU
  - 501C3 (If Applicable)
  - Certificate of Good Standing OR Self Certification of Good Standing by Director
  - W9 for Qualified Employer
  - Resumes for all packagers that confirm experience and employment requirements are met
  - Proof of course completion to include certificate of completion as well as email confirming passing test score (If already completed)
  - QE information sheet
- 2. Complete required webinar with Fahe staff to begin working as a Qualified Employer/Certified Packager once all items above have been submitted and an MOU has been fully executed.
- 3. Designated Certified Packagers must take the 3-day 502 Direct course and pass the test in order to become a Certified Packager.-The course is offered through NeighborWorks America, Housing Assistance Council or RCAC. For class notifications please sign up for RD e-grams at <a href="https://public.govdelivery.com/accounts/USDARD/subscriber/new?preferences">https://public.govdelivery.com/accounts/USDARD/subscriber/new?preferences</a> =true
- 4. Qualified Employers and Certified Packagers must familiarize themselves with the USDA Rural Development Final Rule. Per the Final Rule, Qualified Employers will need to have a minimum of one year's affordable housing experience prior to having the ability to request exemption status from the use of an intermediary. The Qualified Employer's and Certified Packager's year will commence once the Certified Packager has passed the test and signed the Qualified Employer MOA.

For all submissions and questions, please contact Jamie Puckett by phone at 859-228-2321 ext. 2112, or by e-mail at jpuckett@fahe.org

